



# GIFTS OF PUBLICLY TRADED SECURITIES

Hope Barrie, CRA Registered Charity  
#80277 5593 RR0001

Hope Barrie accepts gifts-in-kind of appreciated securities for its ministries.

To facilitate your gift transfer, please complete this form and send:

1. A copy to your broker who will initiate the transfer;
2. A copy to hope@hopebarrie.com.

The charitable tax receipt will be issued using the market value of the stock on the day it is received in our brokerage account, with the number of shares and the date that it came in.

The stock will be liquidated upon receipt. The price of stock often changes – sometimes up, sometimes down – from the day it came into the account and when it is sold. The net proceeds, less the broker fee, are transferred to Hope Barrie and then allocated as designated.

Hope Barrie does not charge anything for processing the donation.

For general questions, please contact Hope Barrie.

Your broker may also contact:

**RBC Direct Investing Inc.**

Royal Bank Plaza, 200 Bay Street, North Tower,  
P.O. Box 75, Toronto, ON, M5J 2Z5.

**Thank you for your gift!**

**Please TYPE or PRINT.** To Brokerage Company:

Personal Broker: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: ( \_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Fax: ( \_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_

My Client Account Number: \_\_\_\_\_

**INSTRUCTIONS TO BROKER:** I hereby give authority to deliver free the following securities to:

**RBC Direct Investing Inc.**

Royal Bank Plaza, 200 Bay Street, North Tower, P.O. Box 75, Toronto, ON, M5J 2Z5  
for credit to account # 200 448 5419 of Hope Barrie CUID: DOMA, DTC # 5002

SECURITY NAME: \_\_\_\_\_ CUSIP #: \_\_\_\_\_

MARKET SYMBOL: \_\_\_\_\_ No. SHARES/UNITS: \_\_\_\_\_

**DONOR/CLIENT INFORMATION:**

Full name(s) of donor(s) for receipt: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: ( \_\_\_\_ ) \_\_\_\_\_ - \_\_\_\_\_ Email: \_\_\_\_\_

Please inform my/our beneficiaries of my/our identity (please select YES or NO ): \_\_\_\_ Yes or \_\_\_\_ No

**AUTHORIZATION OF DONOR(s)**

Date: \_\_\_\_\_  
\_\_\_\_ A copy is sent to HOPE BARRIE  
\_\_\_\_ A copy is sent to my Broker